



**ADULT PERSONAL HEALTH RECORD**

Patient's Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Gender \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_  
 Preferred Phone \_\_\_\_\_ E-mail \_\_\_\_\_ Marital Status \_\_\_\_\_  
 Employed By \_\_\_\_\_ Work Phone \_\_\_\_\_  
 Dentist \_\_\_\_\_ Physician \_\_\_\_\_  
 Who may we thank for referring you? \_\_\_\_\_

Person responsible for the account \_\_\_\_\_  
 Name \_\_\_\_\_  
 Address \_\_\_\_\_ Home Phone \_\_\_\_\_  
 Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

**ORTHODONTIC INSURANCE**

Primary Insurance Co. \_\_\_\_\_ Group# \_\_\_\_\_ Birthdate \_\_\_\_\_  
 Subscriber Name \_\_\_\_\_ ID#/SS# \_\_\_\_\_  
 Secondary Insurance Co. \_\_\_\_\_ Group# \_\_\_\_\_ Birthdate \_\_\_\_\_  
 Subscriber Name \_\_\_\_\_ ID#/SS# \_\_\_\_\_

**MEDICAL HISTORY**

- Are you in good health? \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_
- Are you presently under a physician's care? \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_
- Have you ever been severely ill or hospitalized? \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_
- List any drugs or medicines now being taken. (Give dosage and reason) \_\_\_\_\_
- List any drug sensitivities or allergies of which you are aware. \_\_\_\_\_
- Women: Are you pregnant? Yes \_\_\_\_\_ No \_\_\_\_\_ Estimated date of delivery \_\_\_\_\_
- Check any of the following conditions for which you have been treated

- |                                |                                  |                                  |
|--------------------------------|----------------------------------|----------------------------------|
| _____ Diabetes                 | _____ Anemia                     | _____ ADHD                       |
| _____ Pneumonia                | _____ Prolonged Bleeding         | _____ Autism                     |
| _____ Asthma                   | _____ Fainting/Dizziness         | _____ Anxiety Disorder           |
| _____ Tuberculosis             | _____ Heart Condition            | _____ Depression/OCD             |
| _____ Kidney Disease           | _____ High/Low Blood Pressure    | _____ Eating Disorder            |
| _____ Hepatitis/Liver Disease  | _____ Heart Murmur               | _____ Epilepsy                   |
| _____ STD                      | _____ Rheumatic Fever            | _____ Frequent Colds/Sore Throat |
| _____ HIV/AIDS                 | _____ Pacemaker/Heart Valve      | _____ Tonsils/Adenoids Removed   |
| _____ Congenital Abnormalities | _____ Osteoporosis/Bone Disorder | _____ Speech Therapy             |

Other \_\_\_\_\_

**DENTAL HISTORY**

- 1. Have you had a recent dental exam or treatment? \_\_\_\_\_ Date \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_
- 2. Have you had a previous orthodontic exam or treatment? \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_
- 3. Have there ever been any injuries to the mouth, face, or teeth? \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_
- 4. Have you ever had teeth extracted? \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_
- 5. Have you ever been informed of missing or extra teeth? \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_
- 6. Have you had, or presently have, any of the following habits? \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_  
 \_\_\_\_\_ Thumb or Finger Sucking \_\_\_\_\_ Lip Biting \_\_\_\_\_ Snoring  
 \_\_\_\_\_ Grinding Teeth at Night \_\_\_\_\_ Mouth Breathing
- 7. Do you have frequent cold or canker sores? \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_
- 8. Do you ever complain of swollen, tender, or bleeding gums? \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_
- 9. Are you aware of a tired, tense feeling in the facial muscles or joints of the jaw? \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_
- 10. Are you especially apprehensive toward dental visits? \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_
- 11. a.) Do other family members have similar conditions? \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_  
 b.) Have any family members had orthodontic treatment? \_\_\_\_\_ Yes \_\_\_\_ No \_\_\_\_
- 12. Reason for this exam (chief concern) \_\_\_\_\_
- 13. List hobbies, sports, and musical instruments played. \_\_\_\_\_  
 \_\_\_\_\_

**AUTHORIZATION**

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize and request my insurance company to pay directly to the orthodontist the insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf. I give consent to Drs. Clinthorne and Kim's office to use and disclose my protected health information to carry out treatment, payment activities, and healthcare operations.

**X** \_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE